



10th Evaluation Conference in Prague

What is (not) going well in evaluations and why?

The Impact of Cohesion Policy in Poland on the Economies of Other EU Member States

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November 12, Prague



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Outline

- Main Aim
- Cohesion Policy in Poland
- Impact of Cohesion Policy on Poland's economy
- Effects of Cohesion Policy in Poland on Other EU Member States (Methodology and Results)
- Conclusion

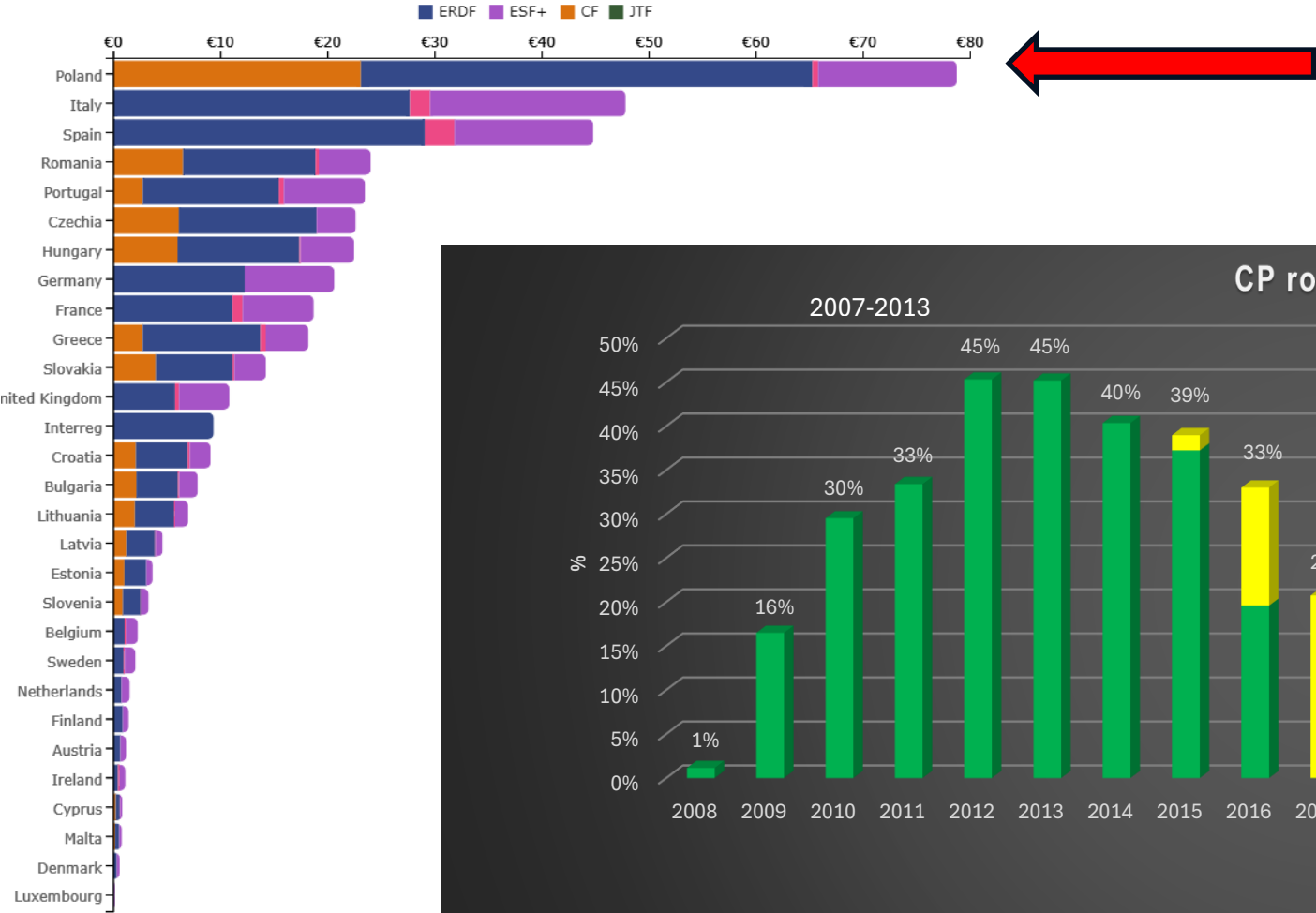


Main Aim

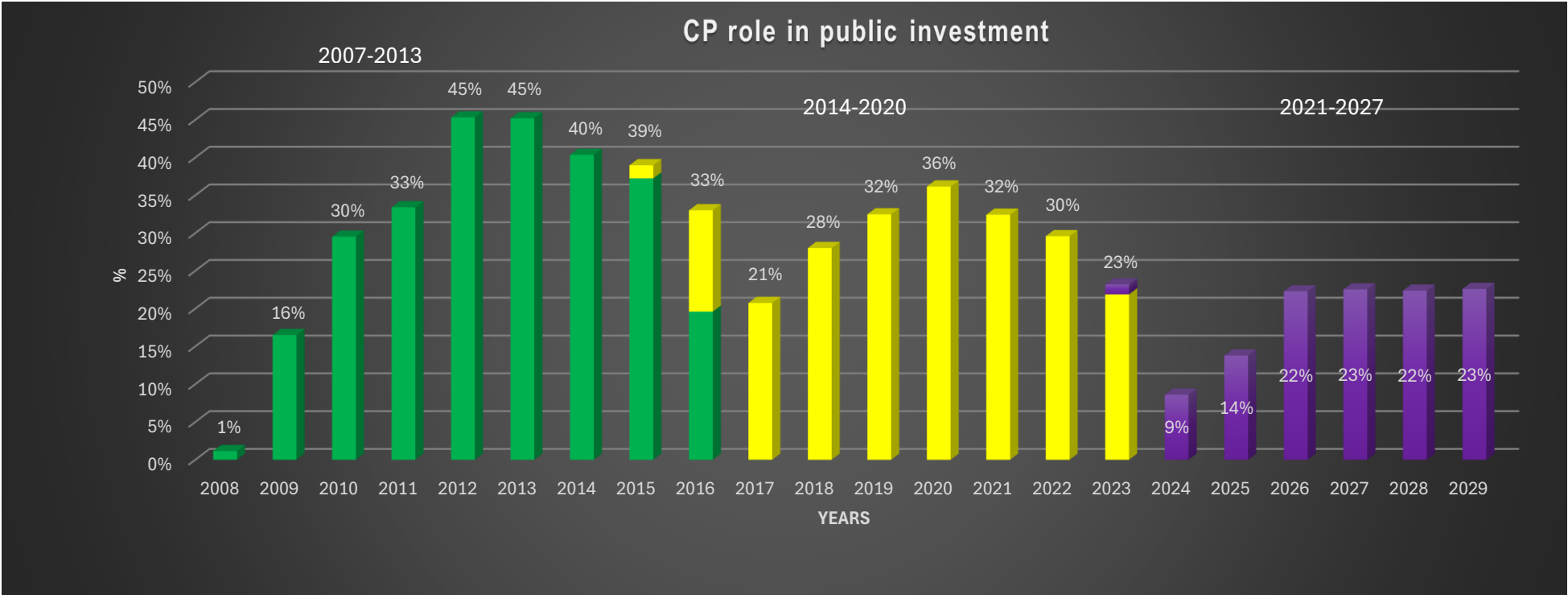
- Showing How Cohesion Policy in Poland Stimulates Exports of Other EU Member States (preliminary results)
- Three Financial Frameworks: 2007-2013, 2014-2020, and 2021-2027
- Research Study Commissioned by the Ministry of Funds and Regional Policy in Poland

EU Cohesion Policy in Poland

2014-2020: Cohesion Policy budget by Country, EUR billion (daily update)



Cohesion Policy in Poland accounts for 20% of the total Cohesion Policy allocation in the EU. It accounts for an average of 1.4% of GDP per year



Source: European Commission

Source: Own elaboration

Impact of Cohesion Policy on the Polish Economy

Impact of Cohesion Policy¹ on GDP in Constant Prices (%)



¹2007-2013, 2014-2020, and 2021-2027

Source: Own elaboration

How Does Cohesion Policy (CP) in Poland Affect Other EU Member States?

**CP-related projects
in Poland**

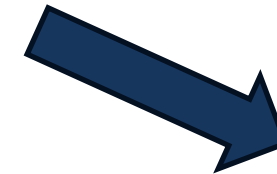
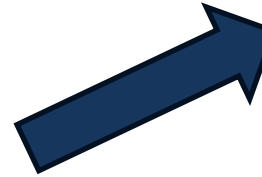
**1 CHANNEL: Direct Purchases Abroad by Cohesion Policy
Beneficiaries in Poland (Measured by Survey Research)**



**Intermediate Goods & Services
Produced Abroad**



CP-induced GDP

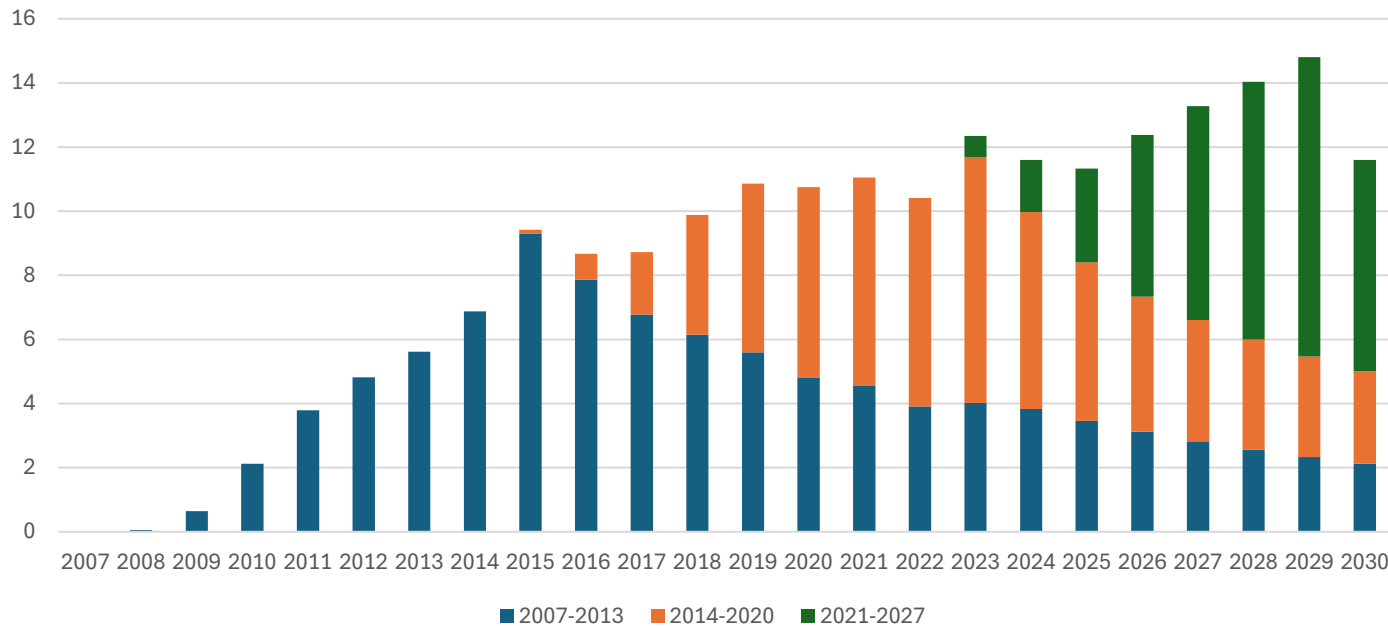


**Final Goods & Services Produced
Abroad**

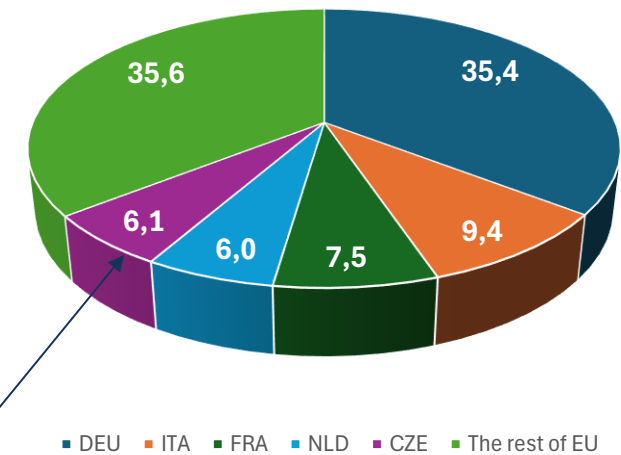
**2 CHANNEL: Demand-Side and Supply-Side Macroeconomic Effects
Stimulating Exports in Other Member States
(HERMIN Model and OECD ICIO Tables)**

Additional Exports to Poland Induced by Cohesion Policy in Poland in the Rest of the EU

Total Additional Exports: 227 Billion Euros¹



The Structure of Additional Exports (%)



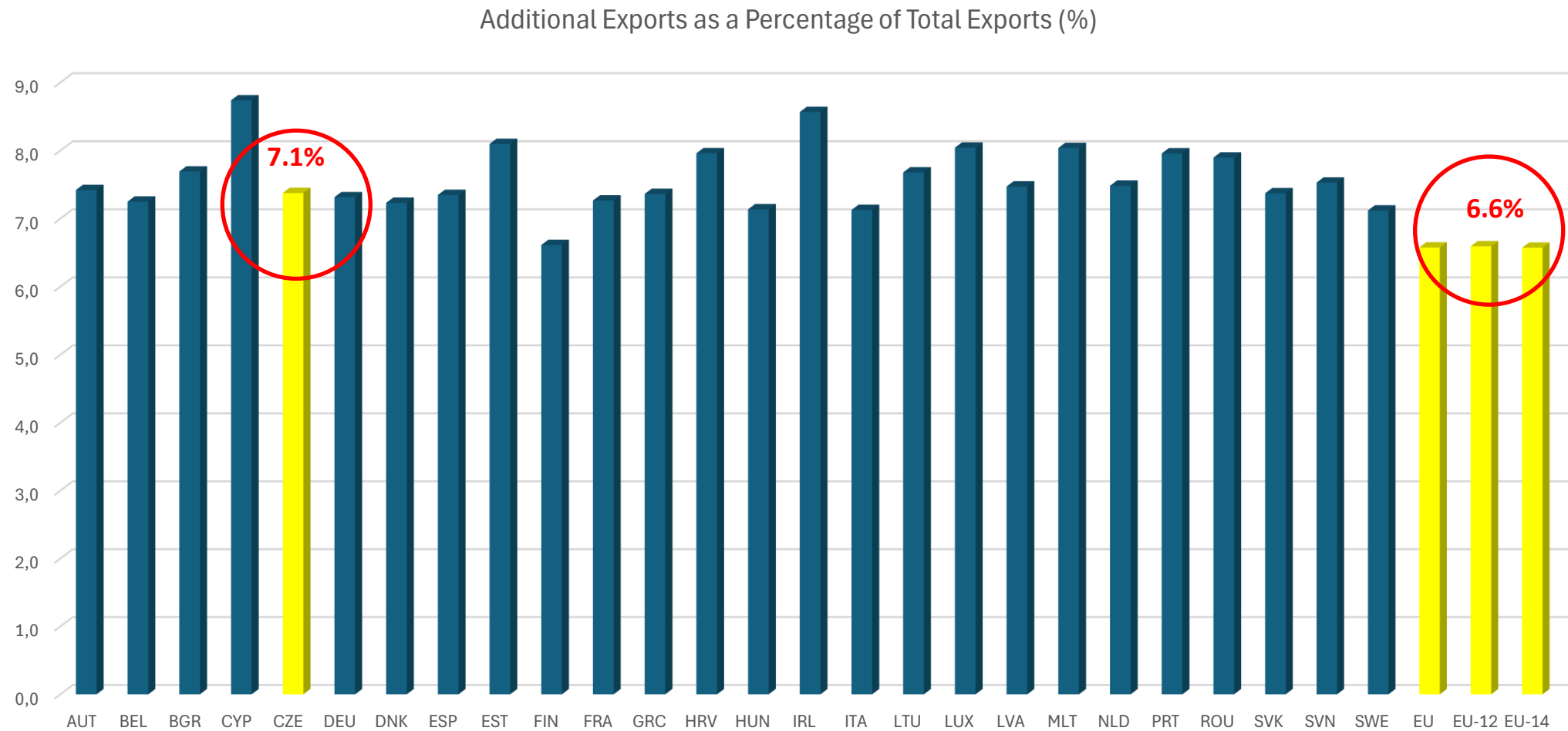
Czechia: 17 Billion Euros

EU-14: 83%

New Member States: 17%

¹ 2015 constant prices, as of 2030

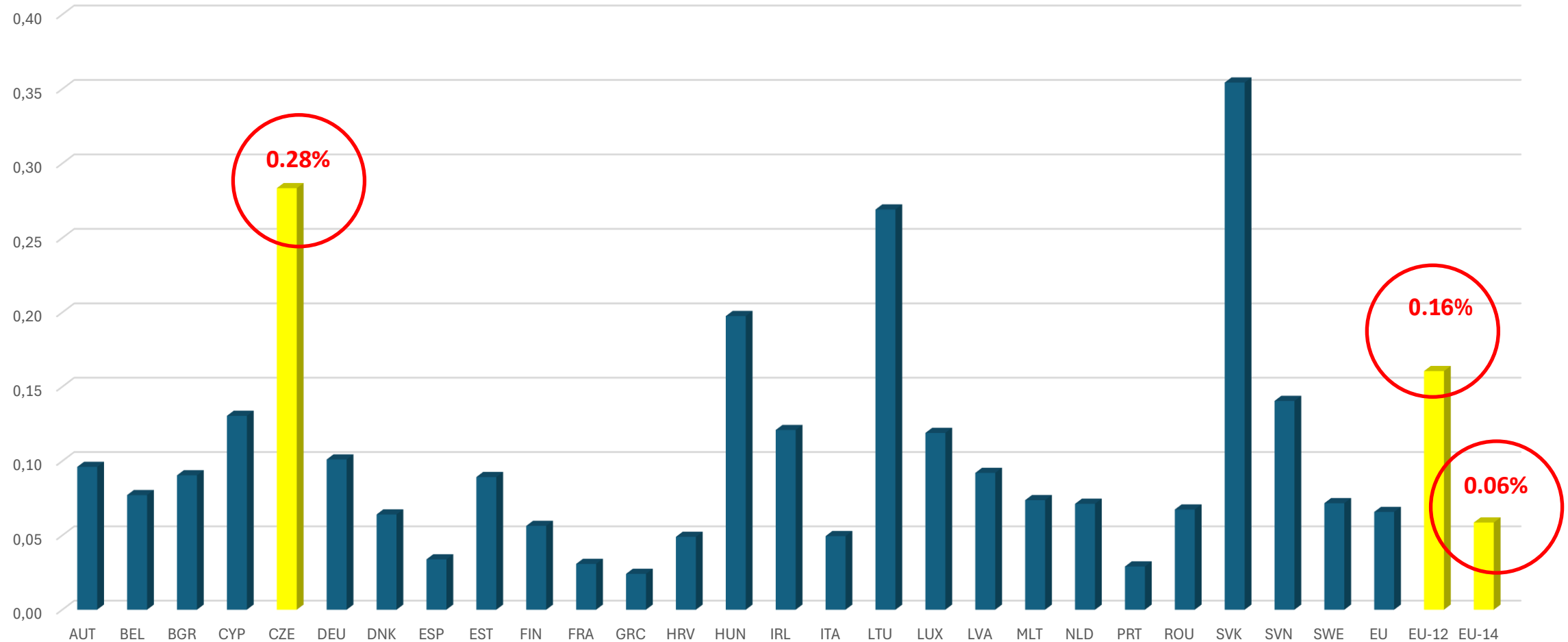
Additional Exports to Poland in Relation to Total Exports in EU Member States



Source: Own elaboration

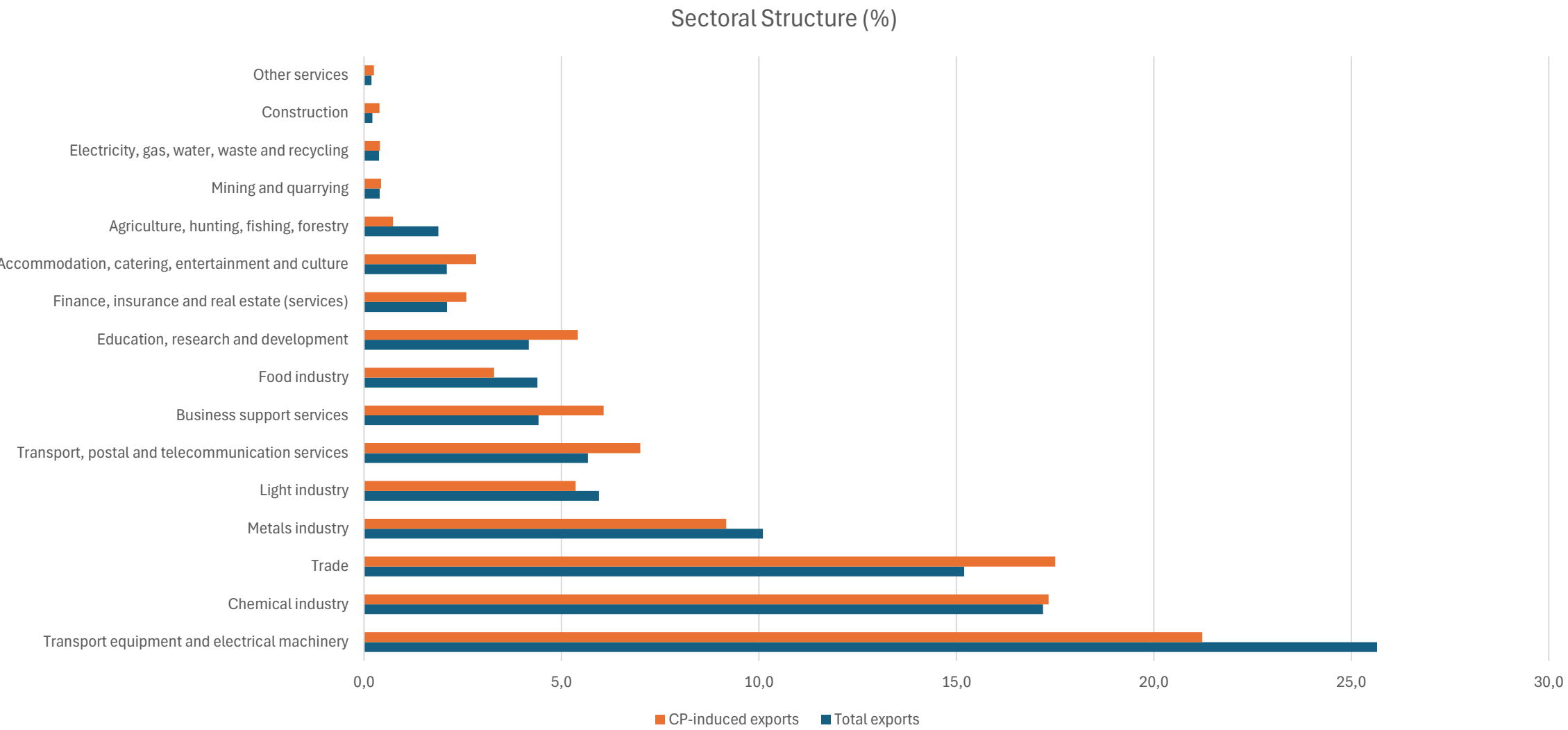
Additional Exports to Poland in Relation to GDP

Additional Exports as a Percentage of GDP

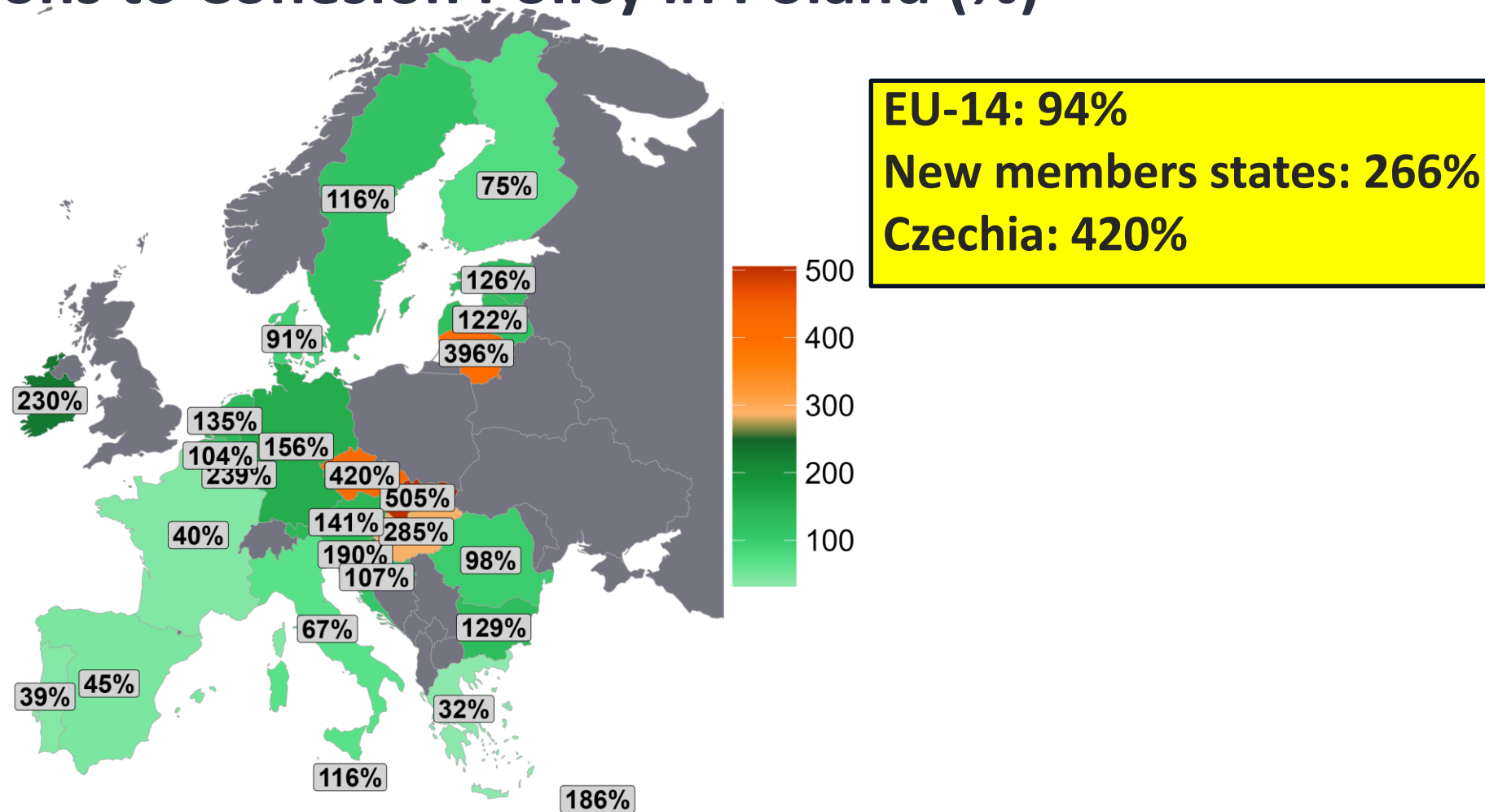


Source: Own elaboration

Sectoral Structure of Additional Exports Versus Structure of Total Exports to Poland



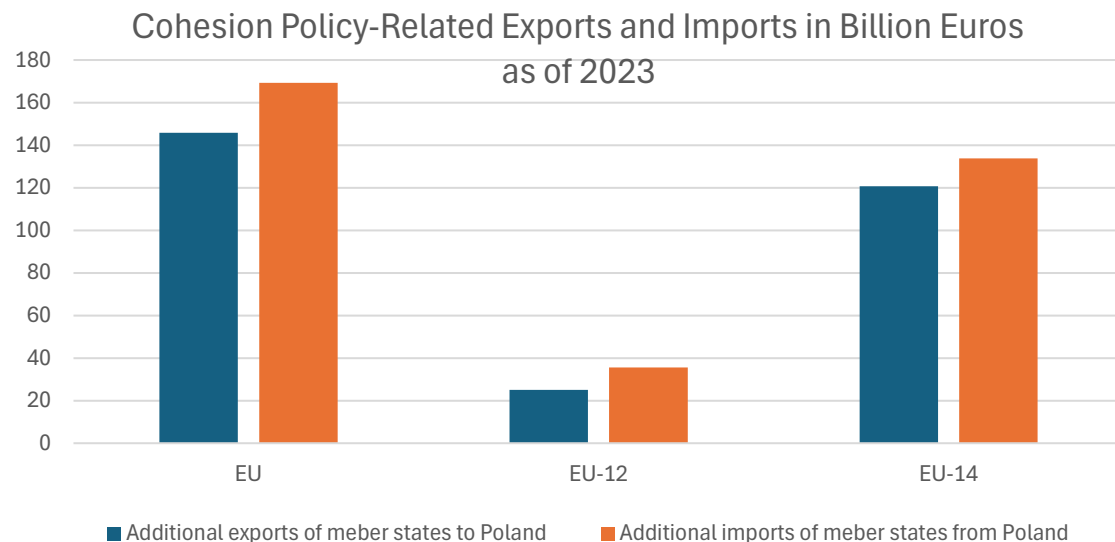
Total Export-related Benefits in EU Countries in Relation to Their Contributions to Cohesion Policy in Poland (%)¹



¹ The Ratio of Additional Exports to Countries' Contribution to Cohesion Policy in Poland as of 2023

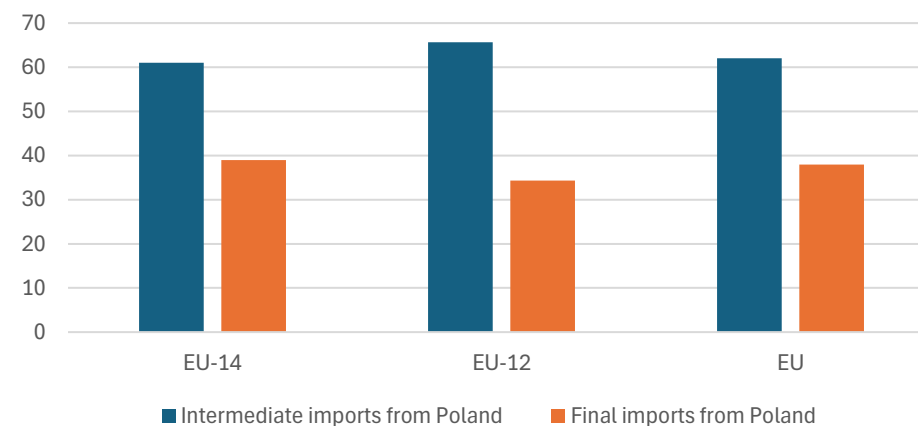
Source: Own elaboration

The Other Side of the Story: Cohesion Policy-Induced Exports from Poland to Other Member States



Cohesion Policy-Related Imports from Poland Outweigh Exports. However...

Final Imports vs. Intermediate Imports from Poland (%)



The Vast Majority of Cohesion Policy-Based Imports Relates to Intermediate Goods and Services That Improve the Competitiveness of EU Economies

Source: Own elaboration

Conclusion (1)

- Cohesion Policy in Poland plays an important role in stimulating exports in other member states, amounting to 227 billion Euros and representing 7% of total EU exports.
- Over 80% of additional exports come from the Old EU, mainly from net contributors to the EU budget such as Germany, France, the Netherlands, and Italy.
- With 17 billion Euros, Czechia is the 4th largest beneficiary of the Cohesion Policy in Poland.

Conclusion (2)

- As of 2023, in the case of EU-14 countries such as Austria, Germany, Ireland, Luxembourg, the Netherlands, and Sweden, export-related benefits outweigh their contributions to the Cohesion Policy in Poland.
- Cohesion Policy in Poland has not had any significant impact on the sectoral structure of other member states' exports to Poland.
- Cohesion Policy also stimulates Poland's exports to other countries. A significant part of these exports relates, however, to intermediary goods and services that may improve the competitiveness of other countries' economies.



Thank You for Your Attention

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